

College of Charleston North Campus

Phone: (843) 953-6684

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Email: north@cofc.edu

CFP® Certification Education Program Application for Admission

Name: _____ Social Security No.(optional): _____

Permanent Address: _____

City: _____ State: _____ Zip Code: _____

Business Telephone: _____ Home Telephone: _____

E-mail Address: _____ Fax Number _____

EDUCATION (list chronologically all post-secondary education):

<u>College/University</u>	<u>Dates Attended</u>	<u>Major/Field</u>	<u>Degree/Diploma</u>	<u>Date Granted</u>
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Professional Designations, Licenses, or Registrations: _____

EMPLOYMENT INFORMATION

Employer: _____ Employment Dates: _____

Address: _____

Job Title and Job Description: _____

Do you plan to register for the Certification Examination? Yes No

Please attach the following information to your application:

1. A list of your objectives in taking the Financial Planning Education Program.
2. A brief description of your experience and educational background in financial planning, financial services, investments, accounting, economics, insurance, law, retirement planning, benefits, psychology, or individual counseling.

Return completed application along with a non-refundable **\$100 application fee** to College of Charleston-North Campus, 5300 International Boulevard, Building B, Suite 100, North Charleston, SC 29418. The application deadline is **January 21, 2008** for the program starting February 4, 2008.

Signature _____ Date _____

The College of Charleston does not award the CFP® and CERTIFIED FINANCIAL PLANNER® designation. CFP®, CFP®, and CERTIFIED FINANCIAL PLANNER™ are federally registered service marks of the Certified Financial Planner Board of Standards, Inc. (CFP Board). The certification marks, owned by the Certified Financial Planner Board of Standards, Inc., are awarded to individuals who successfully complete the CFP Board's initial and ongoing certification requirements.